

**Vodacom Group Limited**

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

(ISIN: ZAE000132577 Share code: VOD)

(ISIN: 0592858D2009 ADR code: VDMCY)

("Vodacom Group" or "the company")

**POSTING OF THE CIRCULAR, INCLUDING A NOTICE OF GENERAL MEETING, RELATING TO THE PROPOSED ACQUISITION BY VODACOM GROUP OF A 34.94% INDIRECT INTEREST IN SAFARICOM LIMITED****1. Circular and notice of general meeting**

Shareholders are referred to the announcement dated 15 May 2017 containing details of the proposed acquisition of a 34.94% indirect interest in Safaricom Limited from Vodafone International Holdings B.V. by acquiring 87.5% of the issued share capital of Vodafone Kenya Limited ("proposed transaction").

Shareholders are advised that the company has today, Monday 19 June 2017 posted a circular pertaining to the proposed transaction ("circular"), which document incorporates a notice of general meeting of shareholders ("general meeting") to be held at Vodacom World, 082 Vodacom Boulevard, Midrand, at 09:00 on Tuesday 18 July 2017.

Copies of the circular may be obtained from the company's website at [www.vodacom.com](http://www.vodacom.com) or from its registered office, Vodacom Corporate Park, 082 Vodacom Boulevard, Midrand or from the offices of the company's transaction sponsor, Nedbank Corporate and Investment Banking, a division of Nedbank Limited, 3rd Floor, Corporate Place, 135 Rivonia Road, Sandton from Monday 19 June 2017 to Tuesday 18 July 2017.

**2. Salient dates and times**

Set out below are the salient dates and times pertaining to the implementation of the proposed transaction:

	2017
Record date for posting the circular	Friday 9 June
Circular incorporating notice of general meeting posted to shareholders	Monday 19 June
Last day to trade in order to be eligible to attend and vote at the general meeting	Tuesday 4 July
Record date for attending and voting at the general meeting	Friday 7 July
Recommended day to lodge forms of proxy in respect of the general meeting by 09:00	Monday 17 July
General meeting of shareholders to be held at 09:00 at Vodacom World, 082 Vodacom Boulevard, Midrand for the purpose of considering and, if deemed fit, approving, with or without modification, the resolutions proposed thereat	Tuesday 18 July
Results of general meeting released on SENS	Tuesday 18 July
Estimated date for fulfilment of the suspensive conditions (on or about)	Monday 31 July

These dates and times are subject to amendment. Any such amendment will be released on SENS.

Midrand  
19 June 2017

**Financial advisor**

Goldman Sachs International

**Transaction sponsor**

Nedbank Corporate and Investment Banking

**Legal advisor**

Edward Nathan Sonnenbergs Incorporated